

MyArmyBenefits and Online Survivor Benefits Report (OSBR)

VA/DoD Survivors Forum

Tuesday, January 22, 2019

Agenda

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- MyArmyBenefits Features
- Survivor Benefits Report
 - Overview
 - Restrictions
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 - Data Requirements
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- Online Survivor Benefits Report
- Demonstration
- Questions

Purpose

To provide a general overview of *MyArmyBenefits* (*MAB*) and the Casualty Operations Special Module (Survivor Benefits Report/Online Survivor Benefits Report).



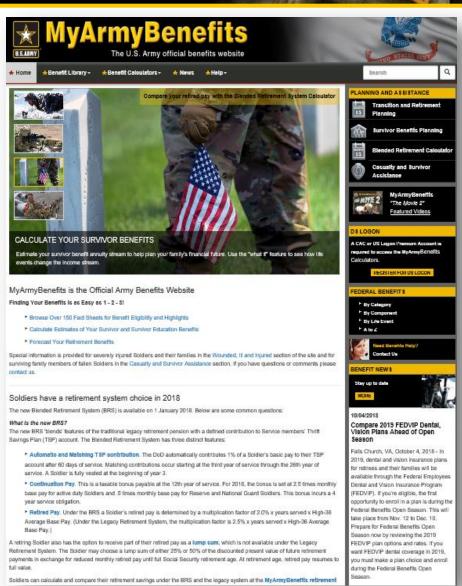
MyArmyBenefits

The U.S. Army official benefits website

Features

- Benefit Library
 - Federal Fact Sheets
 - State and Territory Benefits Fact Sheets
 - Resource Locators
- Benefit Calculators (CAC/DS Logon)
 - Retirement (including BRS & SBP)
 - Survivor Benefits
 - Deployment Calculator
- Benefits Help Desk Operations
- **Wounded Warrior Special Module**
 - Wounded Warrior / DRE Calculator
- Casualty Operations Special Module
 - Online Survivor Benefits Report

http://myarmybenefits.us.army.mil



Survivor Benefits Report (SBR) Overview

Features

- At-Time-of-Death benefits report
- Follow-on 24x7 Online Survivor Benefits Report (OSBR) calculator access for surviving spouses (OSD is working on including Guardian access)
- Family Assistance Support Team (FAST) helpdesk support

Provides

- Critical benefits information to families
- Standard format of benefits information for all Services
- Consistency and accuracy of information
- The Services Casualty representatives access to SME's regarding myriad of federal benefits (Social Security, VA, DFAS)

At-Time-of-Death SBR

- FAST Team provides a Survivor Benefits Report (SBR) for the Surviving Spouse/Children of Warriors who die on active duty (includes Reserve & National Guard deaths on duty)
- Separate reports for Spouse & Child Survivor Benefits Plan election and Child-Only Survivor Benefits Plan election
- Defaults to LOD-Yes & SC-Yes, but can also reflect LOD-No, SC-No
- A separate SBR is prepared for each family element (for children within the household and for those in someone else's custody.

At-Time-of-Death SBR: Restricted Access

- Each Service has access to only their Service's SBRs
- Each Casualty Branch/Retired Service Office (RSO) has access to only their Service's SBRs
- Each CAO/CACO/CAR has access to SBRs for only their case(s)
- Each Surviving Spouse has access to only the SBR for his/her immediate family (i.e., living in same household)
- Each family element living outside the household only has access to his/her SBR

Casualty Data Requirements

In order to initiate the SBR, the FAST Team requires the following:

Service member	Family	Casualty Information
 Name Rank/Grade SSN DoB Service Dates: DoR Active Svc Date Basic Pay Date DIEMS, Prev Rank/DoR Component Status 	 Spouse Name DoB Email Address Home Address Phone Number Child(ren) Names Child(ren) DoB 	 Date of Death LOD: Yes or No Service-Connected or Non Service- Connected

SBR – Other Information Needed

- Is the surviving spouse working and earning more than \$17,040 per year?
- Was the Service Member previously married?
 - If so, is there a Former Spouse SBP court order in effect?
- Are any of the children living outside the surviving spouse's household with another parent or guardian?
 - Include Guardian's name, address, phone number & email address
- Are any of the children considered special-needs (handicapped) that make them unable to care for themselves?
- Has the deceased been reduced in rank in the past 3 years?
 - From what rank what was the previous rank's effective date

Online SBR (OSBR)

- Surviving spouses have 24x7 access to the Online Survivor Benefits Report (OSBR) calculator for information, benefit updates, and to conduct "what if" scenarios
- OSBR reflects COLA and all legislative changes affecting survivor benefits annuities over time
- Spouse has the ability to notify the Family Assistance Support Team (FAST) of family changes, such as remarriage
- DS-Logon required for access (Survivors may need assistance in acquiring DS Logon)
- Once they get a DS Logon, Survivors will need to call the Family Assistance
 Support Team (FAST) to "link" their DS Logon to their OSBR, and receive a URL and a password
- Spouse can call FAST if they have questions regarding their benefits or if having problems with receiving benefits



MyArmyBenefits

The U.S. Army official benefits website





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https://myarmybenefits.us.army.mil/prebuilt/USMC/Casualty/login.aspx



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SURVIVOR BENEFITS REPORT

MSG JULIO GRAY

Using "Spouse/Child" Survivor Benefit Plan (SBP) Election

Monthly Survivor Annuity Benefits

		FAMILY BENEFITS								Monthly Annual			
Reason for Chang	re e	SS	+	DIC	+	SBP	+	= AI22		Total	Total		
						TAXABL	E I	AXABLE					
Current Benefit	Dec-2018	\$2532	+	\$2230	+	\$981	+	\$318 =		\$6061	72732		
Child is 18	May-2020	3375	+	2230	+	981	+	318 =		6904	82848		
DIC Extra Ends	Oct-2020	3375	+	1955	+	981	+	318 =		6629	79548		
Herbert is 18	Jun-2026	2792	+	1632	+	981	+	318 =	4	5723	68676		
Sheila is 16	Nov-2028	1396	+	1632	+	981	+	318 =		4327	51924		
Sheila is 18	Nov-2030	0	+	1309	+(981	+	318 =		2 608	31296		

SBP benefit (\$2290) is reduced to \$1007 due to offset by VA DIC (\$1283).

SURVIVOR BENEFITS REPORT

MSG JULIO GRAY

Using "Child Only" Survivor Benefit Plan (SBP) Election

Monthly Sur	vivor Annu	iity.	Benefits
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		FAMILY BENEFITS			Monthly Annual			
Reason for Chang	е	ss +	DIC	+	SBP	=	Total	Total
					TAXABLE			
Current Benefit	Oct-2018	\$2532 +	\$2187	+	\$1526	= \	\$6245	74940
Child is 18	May-2020	3375 +	2187	+	1526	=	7088	85056
DIC Extra Ends	Oct-2020	3375 +	1917	+	1526	=	6818	81816
Child is 22+	Jul-2024	3375 +	1917	+	2290	=	7582	90984
Herbert is 18	Jun-2026	2792 +	1600	+	1145*	=	5537	66444
Sheila is 16	Nov-2028	1396 +	1600	+	1145*	=/	4141	49692
Herbert is 22+	Jul-2030	1396 +	1600	+	2290	=	5286	63432
Sheila is 18	Nov-2030	0 +	1283	+	0 *	-	1283	15396
Gladys is 60	Dec-2037	1331 +	1283	+	0	=	2614	31368

Connecting DS Logon to Access OSBR



- If you don't have a DS Logon account go to https://myaccess.dmdc.osd.mil.
- (If you have a DS Logon, skip to Step 3.)

2

Click on "More DS Logon Options" box. Click on "Need a DS Logon?".
 Continue through the series `of screens and complete your DS Logon registration. You need to register for the Level 2 `Premium account (this is a no-cost service). You should now have a DS Logon account user name and password.



 Contact the OSBR FAST at (877) 827-2471 and provide them your DS Logon User-name ID to establish access to your survivor benefits interactive report. (We do not require your password.)

Points of Contact:

MyArmyBenefits Help Desk 1-888-721-ARMY (2769) M-F, 9am-5pm (EST)

Family Assistance Support Team (FAST) Help Desk 1-877- 827-2471 M-F, 9am-5pm (EST)

Army G-1, Retirement Services Office (RSO)
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